

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re

Refreshing USA, LLC,

Debtor.

Chapter 11

Case No. 24-33919

**SUPPLEMENTAL DISCLOSURE REGARDING LIST OF CREDITORS WHO HAVE
THE 20 LARGEST UNSECURED CLAIMS**

Debtor Refreshing USA, LLC (“**Debtor**”) hereby files its *Official Form 204: List of Creditors Who Have the 20 Largest Unsecured Claims and are not Insiders*. The current version of the list reflects the Debtor’s preliminary determination of its largest 20 unsecured creditors and primarily consists of trade debt. Debtor acknowledges, however, that there are a significant number of litigation claims from investors and vending machine purchasers that may relate to the Debtor. Although these claims are larger in value, it is currently unclear whether they are secured or unsecured and whether they are properly asserted against the Debtor or should be limited to the Debtor’s affiliates.

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Debtor is in the process of evaluating all potential claims and reserves the right to amend this list as necessary.

Dated: October 24, 2024.

Respectfully submitted,

TONKON TORP LLP

By /s/ Danny Newman

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Fill in this information to identify the case:Debtor name Refreshing USA, LLCUnited States Bankruptcy Court for the: Southern District of Texas
(State)Case number (If known): 24-33919☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction value of collateral or setoff	Unsecured claim
1	McCarter and English 265 Franklin St. Boston, MA 2110		Professional Services				\$193,162.45
2	Dottir Attorneys 584 Castro St. #2242 San Francisco, CA 94114		Professional Services				\$119,055.00
3	Brink's Incorporated POB 101031 Atlanta, GA 30392-1031		Trade Debt				\$93,550.76
4	Colonial Life Insurance POB 1365 Columbia, SC 29202		Insurance				\$47,248.07
5	Herald Holdings LLC 1604 Hewitt Ave., Ste 200 Everett, WA 98201						\$36,069.88
6	Vendors Exchange International 8700 Brookpark Road Cleveland, OH 44129		Trade Debt				\$35,047.97
7	Miami-Dade Cty. DOT & Public Works Attn: Accounts Payables Div. 701 NW 1st Court, Ste. 1700						\$32,783.49
8	OptConnect 865 W. 450 N., Ste. #1 Kaysville, UT 84037		Trade Debt				\$23,840.00

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Landstar Global Logistics POB 784302 Philadelphia, PA 19178-4302		Trade Debt				\$15,889.30
10	Vanguard Development Co. 11600 Broadway Ext., Ste. 250 Oklahoma City, OK 73114		Trade Debt				\$14,734.00
11	Concur Technologies, Inc. 62157 Collections Center Dr. Chicago, IL 60693		Trade Debt				\$10,291.00
12	Tech 2 Success LLC 78-43 78th St. Glendale, NY 11385		Trade Debt				\$8,375.00
13	Evoca North America Venture Inc. 2355 Dalton Ave. Quebec QC G1P 3S3 CANADA		Trade Debt				\$8,048.00
14	Oracle Netsuite Attn: Tyler Baker c/o WFEF Collections CE 800 Walnut Street Des Moines, IA 50309		Trade Debt				\$7,898.45
15	Mathand, Inc. 103 Smoke Hill Lane Ste. 130 Marietta, GA 30066		Trade Debt				\$7,785.14
16	Direct Drive Logistics 11122 W. Rogers St. Milwaukee, WI 53227		Trade Debt				\$7,400.00
17	Swire Coca-Cola POB 3743 Seattle, WA 98124-3743		Trade Debt				\$5,989.98
18	Lighthouse Transportation Svcs. LLC POB 631416 Cincinnati, OH 45263-1416		Trade Debt				\$5,500.00
19	Lee Cty. Port Authority 11000 Terminal Access Rd. Fort Myers, FL 33913						\$5,205.43

20	Gilly Vending 990 NW 166th St. Miami, FL 33169		Trade Debt				\$3,921.50
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